

FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.

For Official Use Only

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READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

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| 1. File Number U - 11039 | 2. Fiscal Year Covered From: 1 / 1 / 2004 Through: 12 / 31 / 2004 |
| 3. Name and address of person filing. Name Patrick R Perno P.O. Box, Bldg., Room No., if any Street 901 Massachusetts Avenue, NW City Washington State District of Columbia ZIP Code+4 20001 | 4. Name, file number, and address of labor organization. Name United Association of Plumbers & Pipefitters Labor Organization File Number 000-111 P.O. Box, Building and Room Number, if any Street 901 Massachusetts Avenue, NW City Washington State District of Columbia ZIP Code+4 20001 |
| 5. Position in labor organization. General Secretary-Treasurer | |

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

| | |
|---|---|
| A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent. | |
| 6. Name and address of Employer (including trade name, if any). Name Airconditioning & Refrigeration Cntrs. Assn. Trade Name, if any: P.O. Box, Bldg., Room No., if any Street 3602 Inland Empire Blvd., Ste. B206 City Ontario State California ZIP Code + 4 91764 | 7.a. Nature of Interest, Transaction, or Income. I attended a dinner meeting during which I discussed various issues affecting UA members and various Association contractors. This amount has been repaid to the Association. 7.b. Amount. \$100 |

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed

Patrick R Perno

On

8.15.05

Date

202-628-5823

Telephone Number

| | |
|-------------------------------------|----------------|
| Name of Person Filing Patrick Perno | File Number U- |
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B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent. or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

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| <p>8. Name and address of Business (including trade name, if any).</p> <p>Name Plumbers & Pipefitters National Pension Fun</p> <p>Trade Name, if any: PPNPF</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 103 Oronoco Street</p> <p>City Alexandria</p> <p>State Virginia ZIP Code + 4 22314</p> | <p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p>b. Trust</p> <p>c. Employer</p> |
| <p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p> | <p>11.a. Nature of such dealing.</p> <p>The PPNPF is a Taft-Hartley, multi-employer, defined benefit pension plan which provides retirement benefits to employees who work for employers that contribute to the fund.</p> |
| | <p>11.b. Approximate dollar value of such dealing.</p> |
| | <p>12.a. Nature of interest held or income received.</p> <p>Reimbursed expenses paid by the PPNPF while attending Board of Trustees meetings and training seminars. I also attended two dinner meetings paid for by the PPNPF.</p> |
| | <p>12.b. Amount. \$6,023</p> |

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

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| <p>13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p> | <p>14.a. Nature of payment.</p> |
| <p>13.b. Is the Business an Employer or Consultant ?</p> | <p>14.b. Amount of payment.</p> |

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| Name of Person Filing Patrick Perno | File Number U- |
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Part A Continuation Page

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| A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent. | |
| 6. Name and address of Employer (including trade name if any). Name Mechanical Contractors Assn. of New Jersey Trade Name, if any: P.O. Box, Bldg., Room No., if any Street 112 Mountain Ave. City Springfield State New Jersey ZIP Code + 4 07081 | 7.a. Nature of Interest, Transaction, or Income. I attended a dinner meeting paid by the MCA of New Jersey with representatives of that association and various New Jersey local unions to discuss various issues affecting UA members in that area. This amount has been repaid to MCA of New Jersey. |
| | 7.b. Amount. <div style="text-align: right;">\$75</div> |

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| A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent. | |
| 6. Name and address of Employer (including trade name if any). Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4 | 7.a. Nature of Interest, Transaction, or Income. |
| | 7.b. Amount. |

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|--|--|
| A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent. | |
| 6. Name and address of Employer (including trade name if any). Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State ZIP Code + 4 | 7.a. Nature of Interest, Transaction, or Income. |
| | 7.b. Amount. |

Name of Person Filing Patrick Perno

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

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| <p>8. Name and address of Business (including trade name, if any).</p> <p>Name UA International Training Fund</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 901 Massachusetts Ave., NW</p> <p>City Washington</p> <p>State District of Columbia ZIP Code + 4 20001</p> | <p>9. Business deals with:</p> <p>a. Labor Organization</p> <p>b. Trust</p> <p><input checked="" type="checkbox"/> c. Employer</p> |
| <p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name Various employers and contractors</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p> | <p>11.a. Nature of such dealing.</p> <p>The ITF is a Taft-Harley, multi-employer, training fund created for the purpose of providing (1) education, training and other benefits and (2) grants to Local Union apprenticeship funds, education funds or training funds for the purpose of training.</p> |
| | <p>11.b. Approximate dollar value of such dealing.</p> |
| | <p>12.a. Nature of interest held or income received.</p> <p>I attended one dinner meeting which the ITF paid for during which matters related to UA education and training were discussed.</p> <p>12.b. Amount. \$125</p> |

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| Name of Person Filing Patrick Perno | File Number U- |
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Part B Continuation Page

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| <p>8. Name and address of Business (including trade name, if any).</p> <p>Name Segal Advisors, Inc.</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 116 Huntington Ave., 8th Floor</p> <p>City Boston</p> <p>State Massachusetts ZIP Code + 4 02116</p> | <p>9. Business deals with:</p> <p>a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p>c. Employer</p> |
| <p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name Plumbers & Pipefitters National Pension Fund</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 103 Oronoco Street</p> <p>City Alexandria</p> <p>State Virginia ZIP Code + 4 22314</p> | <p>11.a. Nature of such dealing.</p> <p>Segal Advisors provides investment consulting services to the PPNPF.</p> |
| | <p>11.b. Approximate dollar value of such dealing.</p> |
| | <p>12.a. Nature of interest held or income received.</p> <p>I attended one dinner meeting with Segal Advisors in order to discuss issues pertaining to the PPNPF.</p> |
| | <p>12.b. Amount. \$52</p> |

Name of Person Filing Patrick Perno

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Part B Continuation Page

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8. Name and address of Business (including trade name, if any).

Name O'Donoghue & O'Donoghue LLP

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 4748 Wisconsin Ave., NW

City Washington

State District of Columbia ZIP Code + 4 20016

9. Business deals with:

☒ a. Labor Organization

b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employee's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

O'Donoghue provides legal services to the UA and a number of trusts in which the UA is interested.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

I attended two UA General Executive Board dinner meetings where dinner was paid for, in part, by O'Donoghue & O'Donoghue.

12.b. Amount.

\$193

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| Name of Person Filing Patrick Perno | File Number U- |
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

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| <p>8. Name and address of Business (including trade name, if any).</p> <p>Name Salter & Co.</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 1629 K Street, Suite 300</p> <p>City Washington</p> <p>State District of Columbia ZIP Code + 4 20006</p> | <p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p> |
| <p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p> | <p>11.a. Nature of such dealing.</p> <p>Salter provides accounting, auditing and tax services to the UA and a number of trusts in which the UA is interested.</p> |
| | <p>11.b. Approximate dollar value of such dealing.</p> |
| | <p>12.a. Nature of interest held or income received.</p> <p>I attended a UA General Executive Board dinner meeting where dinner was paid for, in part, by Salter & Co.</p> <p>12.b. Amount. \$68</p> |

Name of Person Filing Patrick Perno

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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Kelly Press, Inc.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1701 Cabin Branch Drive

City Cheverly

State Maryland ZIP Code + 4 20785

9. Business deals with:

☒ a. Labor Organization

b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

Kelly Press, Inc. provides printing and other similar services to the UA and a number of trusts in which the UA is interested.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

Kelly Press sent me a holiday gift basket.

12.b. Amount.

\$80

Name of Person Filing Patrick Perno

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Part B Continuation Page

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8. Name and address of Business (including trade name, if any).

Name Print Management, Inc.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 13 South Madison Street

City Middleburg

State Virginia

ZIP Code + 4 20117

9. Business deals with:

☒ a. Labor Organization

b. Trust

c. Employer

10. If 9.b. or 9.c. is checked give trust or employee's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State

ZIP Code + 4

11.a. Nature of such dealing.

PMI provides communication, writing, editing and publication management services to the UA, including the monthly production of the UA Journal, videos, brochures and other promotional material.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

PMI sent me a holiday gift basket.

12.b. Amount.

\$75

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| Name of Person Filing Patrick Perno | File Number U- |
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

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| <p>8. Name and address of Business (including trade name, if any).</p> <p>Name Piping Industry Progress & Education Fund</p> <p>Trade Name, if any: P.I.P.E.</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 501 Shatto Place, Ste. 200</p> <p>City Los Angeles</p> <p>State California ZIP Code + 4 90020</p> | <p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p> |
| <p>10. If 9.b. or 9.c. is checked give trust or employee's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p> | <p>11.a. Nature of such dealing.</p> <p>P.I.P.E. is a labor-management cooperation committee formed to improve communications between labor and management, to study and explore new and innovative joint approaches to problems, and to improve health and safety in the plumbing and piping industry.</p> <p>11.b. Approximate dollar value of such dealing.</p> <p>12.a. Nature of interest held or income received.</p> <p>As a holiday gift, P.I.P.E. and NITC sent me one pair of sunglasses which was jointly paid for.</p> <p>12.b. Amount. \$180</p> |

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| Name of Person Filing Patrick Perno | File Number U- |
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

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| <p>8. Name and address of Business (including trade name, if any).</p> <p>Name National Inspection Training Certification</p> <p>Trade Name, if any: NITC</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 501 Shatto Place, Ste. 201</p> <p>City Los Angeles</p> <p>State California ZIP Code + 4 90020</p> | <p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p><input type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p> |
| <p>10. If 9.b. or 9.c. is checked give trust or employee's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p> | <p>11.a. Nature of such dealing.</p> <p>The NITC is a third-party personnel certification agency, specializing in Firesprinkler Fitter Mastery Certification, HVAC Mastery Certification, Journeyman Pipefitting/Steamfitting, Journeyman Plumber, Med. Gas Inspector & Installer and others.</p> <p>11.b. Approximate dollar value of such dealing.</p> <p>12.a. Nature of interest held or income received.</p> <p>As a holiday gift, P.I.P.E. and NITC sent me one pair of sunglasses which was jointly paid for.</p> <p>12.b. Amount. \$45</p> |

Name of Person Filing Patrick Perno

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

| | |
|--|---|
| <p>8. Name and address of Business (including trade name, if any).</p> <p>Name Columbia Partners LLC</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 1775 Pennsylvania Ave., Ste. 1000</p> <p>City Washington</p> <p>State District of Columbia ZIP Code + 4 20006</p> | <p>9. Business deals with:</p> <p><input checked="" type="checkbox"/> a. Labor Organization</p> <p>b. Trust</p> <p>c. Employer</p> |
| <p>10. If 9.b. or 9.c. is checked give trust or employee's name.</p> <p>Name</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street</p> <p>City</p> <p>State ZIP Code + 4</p> | <p>11.a. Nature of such dealing.</p> <p>Columbia Partners is an investment advisor to the UA.</p> |
| | <p>11.b. Approximate dollar value of such dealing.</p> |
| | <p>12.a. Nature of interest held or income received.</p> <p>I attended one dinner meeting with Columbia Partners during which various investment issues were discussed.</p> <p>12.b. Amount. \$50</p> |



Founded 1889

United Association of Journeymen and Apprentices of the
Plumbing and Pipe Fitting Industry of the United States and Canada

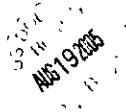
901 Massachusetts Avenue, NW • Washington, DC 20001-4397
(202) 628-5823 • Fax (202) 628-5024 • <http://www.ua.org>

William P. Luite
General President

Patrick R. Perno
General Secretary-Treasurer

Stephen E. Kelly
Assistant General President

General Office File Reference: PRP



August 15, 2005

U. S. Department of Labor
Employment Standards Administration
Office of Labor-Management Standards
200 Constitution Avenue, NW, Room N-5616
Washington, D. C. 20210

To Whom It May Concern:

Please find enclosed a signed copy of my LM-30 report for the period of January 1, 2004 through December 31, 2004.

Please note that I was unaware of the current position of the Office of Labor Management Standards on what transactions are reportable on the LM-30, and therefore, did not keep contemporaneous records during 2004 of all potentially reportable transactions. Accordingly, I have attempted to recall all reportable transactions and to estimate their value. While the information reported is based on a good faith effort, I reserve the right to supplement this report should I become aware of other reportable events during the year in question.

Thank you for your consideration.

Sincerely,

Patrick R. Perno
General Secretary-Treasurer

PRP:dlw
Enclosures

